

ANNEX 8.5 – STATEMENT OF FINANCIAL CAPACITY TEMPLATE

[City], [●], [●], [●].

To

Agência Nacional de Transportes Terrestres (ANTT)
SCES Trecho 3, Lote 10 Polo 8 do Projeto Orla
70.200-003 Brasília/DF

Ref.: Notice No. [●]/[●] – Statement of Financial Capacity

Dear Sirs,

Pursuant to item 14.3 “(iv)” of the NOTICE, [BIDDER], [qualification], by its ACCREDITED REPRESENTATIVE(S), hereby declares that: (i) it has sufficient knowledge in finance and business to assess the content and the risks arising from and/or related to the COMPETITIVE PROCESS, and that it is able to assume such risks; (ii) it has had full access to such information as it deemed necessary and sufficient for the submission of its ECONOMIC PROPOSAL; (iii) it meets all economic and financial conditions and requirements to participate in the COMPETITIVE PROCESS and has the financial capacity to effect the SETTLEMENT of the SHARE PURCHASE AGREEMENT; and (iv) it complies and will comply with all obligations set forth in the NOTICE and in the SHARE PURCHASE AGREEMENT.

Sincerely,

[BIDDER]

[ACCREDITED REPRESENTATIVE]